

AQUALINER

Conserving future water supplies

Aqualiner Limited
Archie Adams - Managing Director

November 2020

A unique process for renewing deteriorating water pipes without the need for open trenching

❑ *Global Water Companies lose 20+% of their drinking water through leakage*

❑ *Growing compulsion from politicians, water regulators & consumers to renew aged pipework*

✓ *Aqualiner cuts water pipe replacement cost by up to 50%, increases the speed of traditional pipe replacement by up to 10 times while providing a replacement pipe virtually the same as the existing pipe*

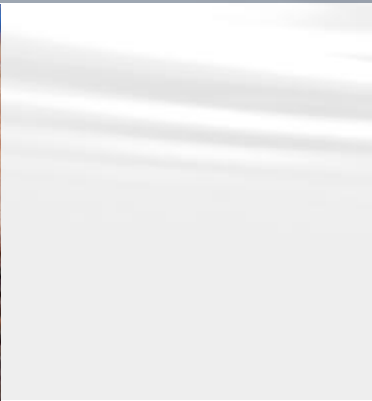
Patented technology developed in conjunction with...

anglianwater

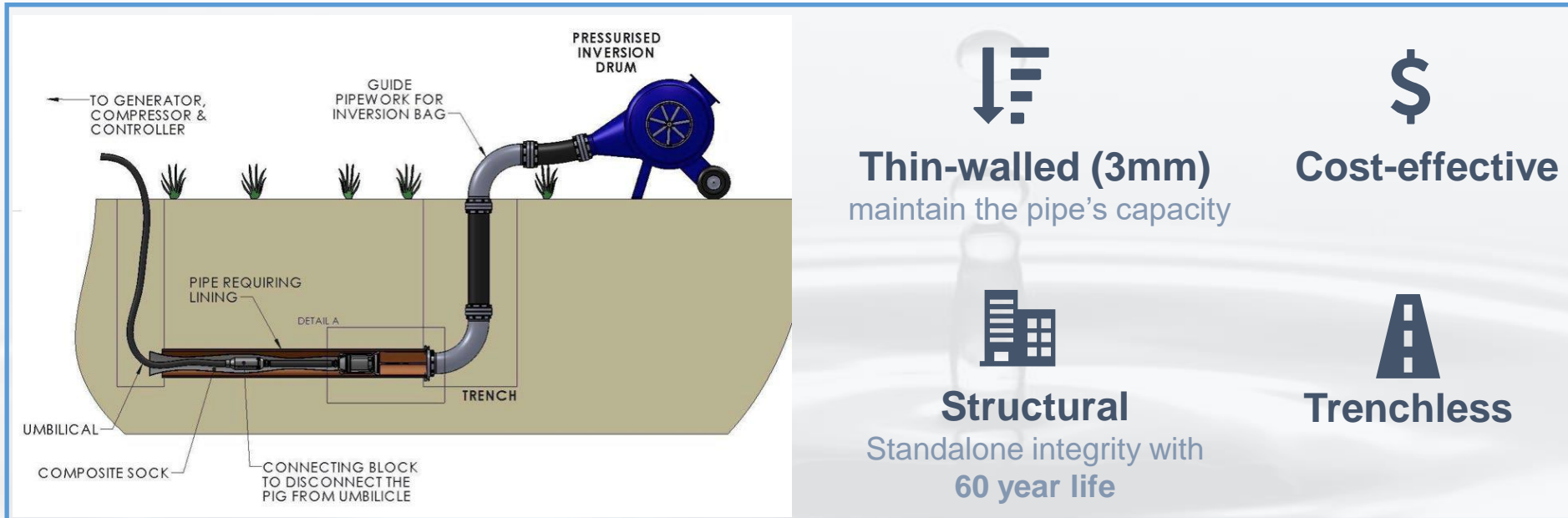
SEVERN
TRENT
WATER

vessex
water
a YTL company

YorkshireWater



Process of pipe renewal not repair



Intellectual
Property
Office

Exclusive Patent License
& recent patent grant



UK Drinking Water
Contact Approval (DWI
Reg 31)



NSF 61 – Drinking Water
Installation for North
America

- ✓ Live installations in sewer and storm drains
- ✓ Trials in a series of drinking water pipes

anglianwater



➤ **Next - Initial live installations 8" & 9" followed by build out of the full diameter range to be licensed to contractors**

Drinking Water Replacement

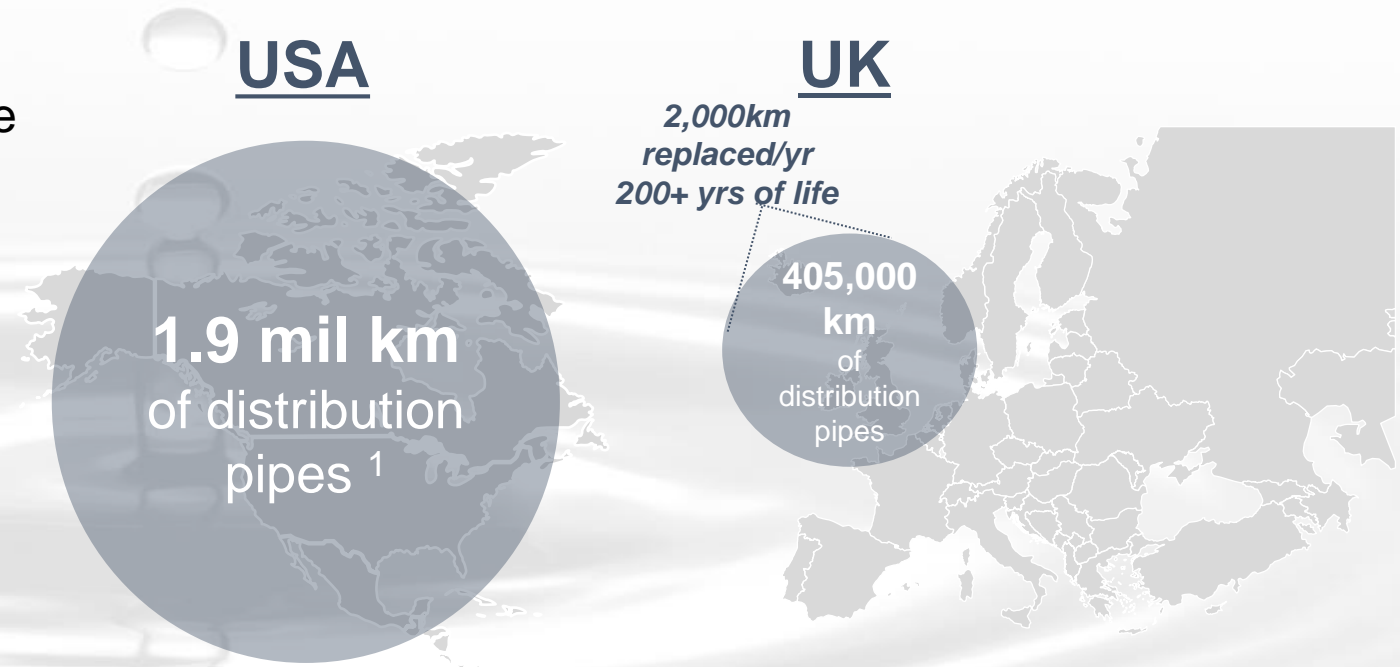
- Laying or drilling in a new pipe
- Inserting a pipe inside the existing host pipe

Disadvantages include:

- ❖ *slow to install*
- ❖ *large reduction in flow capacity*
- ❖ *very disruptive above and below ground*
- ❖ *expensive*

- ✓ Initial installations in the UK with AW, STW & YW
- ✓ Significant pressure from the UK Regulator & politicians

Length of drinking water pipes



~5M km

Combined length of drinking water pipes in US/Europe

¹ Statistic according to CircleOfBlue.org



Dec Downey

CHAIRMAN

World renowned pipe rehabilitation industry expert

Published 60 papers on pipeline rehabilitation



Archie Adams

MANAGING & FINANCE DIRECTOR

Wide experience in corporate finance

Former CEO/CFO of Jyra, SEC reporting issuer



Julian Rogers-Coltman

NON-EX DIRECTOR

Over 30 years in financial and commodities markets

CIO of InvestUK Holdings, former CEO GNI and CEO FF&P Capital Management

- ***Core team also includes Product & Design Engineering and Installation Manager***
- ***Post funding new hires include full time Commercial Director, Finance Director & Sales Director***

Aqualiner leverages its deep industry expertise to plan and execute its business plan in an innovative and cost-effective manner

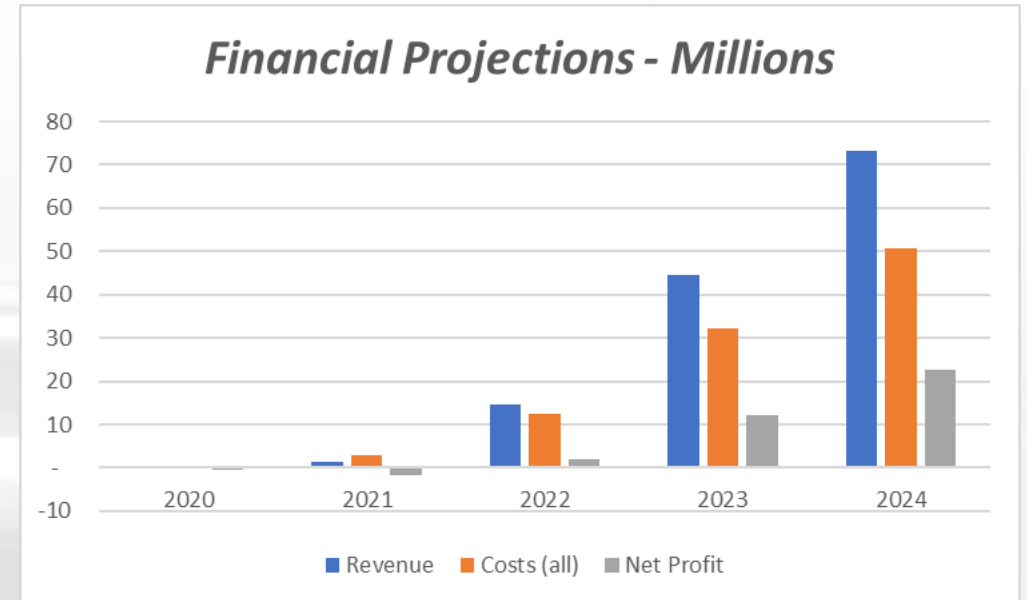
“HP printer model”

Main Revenue Sources:

- 1) Licenses for Contractors
- 2) Installation Equipment sales
- 3) Material sales – recurring revenue

✓ Licenses/Equipment sold: Japan, Singapore, Taiwan, South Korea, South Africa & UK

Licenses	£225k
Equipment/Materials	£336k
Consultancy	£500k



- ✓ Projected Gross margin 40+%
- ✓ Projected cash flow positive Q3 Year 2022



970km UK roll out target by 2024



1,920km Global roll out target by 2024

£2.5 million Private Placement for Product expansion & Global Launch

- Investment to date: £6.3m
- Revenues to date: £1.0m

Liquidity Event

- ✓ IPO
- ✓ Trade sale – received 2 offers from multi-nationals

*Renewing 10% of the US & European drinking water pipe
could generate £1.75 bn in sales.*