

AQUALINER

Conserving future water supplies

Aqualiner Limited

Archie Adams - Managing Director

2020

A unique process for renewing deteriorating water pipes without the need for open trenching

❑ *Global Water Companies lose 20+% of their drinking water through leakage*

❑ *Growing compulsion from politicians, water regulators & consumers to renew aged pipework*

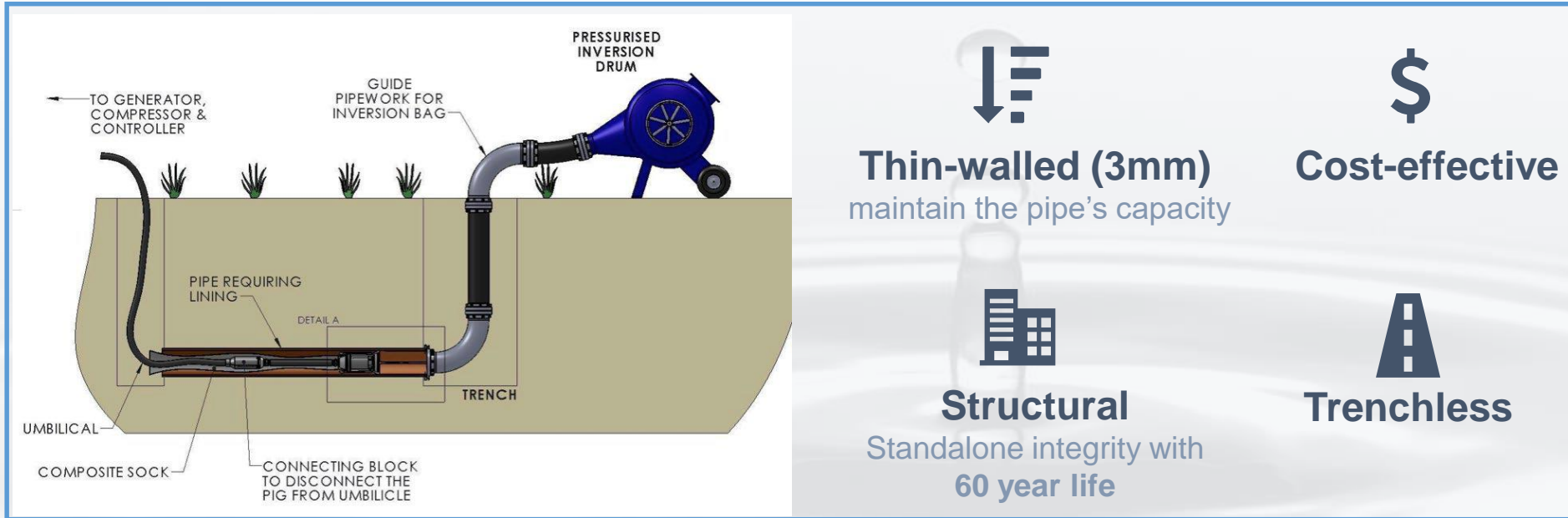
✓ *Aqualiner cuts water pipe replacement cost by up to 50%, increases the speed of traditional pipe replacement by up to 10 times while providing a replacement pipe virtually the same as the existing pipe*

Patented technology developed in conjunction with...

anglianwater



Process of pipe renewal not repair



Thin-walled (3mm)
maintain the pipe's capacity

Cost-effective

Structural
Standalone integrity with
60 year life

Trenchless



Exclusive Patent License & recent patent grant



UK Drinking Water Contact Approval (DWI Reg 31)



NSF 61 – Drinking Water Installation for North America

- ✓ Live installations in sewer and storm drains
- ✓ Trials in a series of drinking water pipes



➤ **Next - Initial live installations 8" & 9" followed by build out of the full diameter range to be licensed to contractors**

Drinking Water Replacement

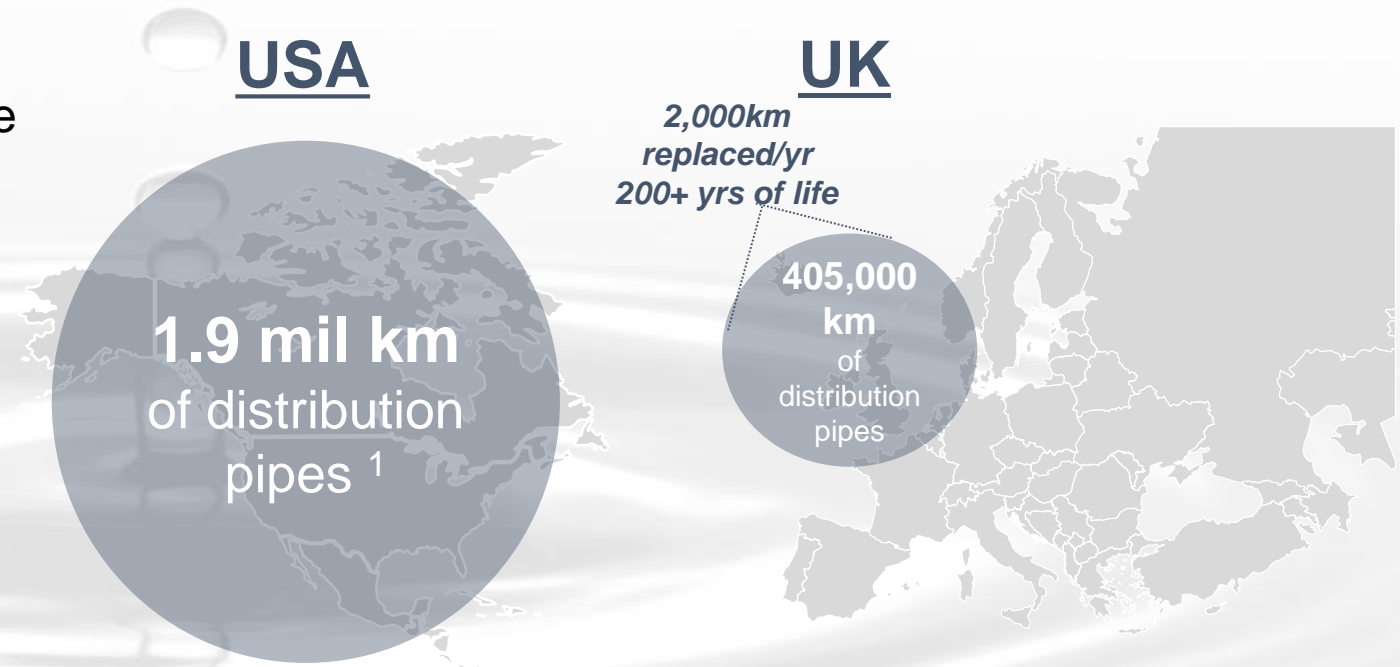
- Laying or drilling in a new pipe
- Inserting a pipe inside the existing host pipe

Disadvantages include:

- ❖ *slow to install*
- ❖ *large reduction in flow capacity*
- ❖ *very disruptive above and below ground*
- ❖ *expensive*

- ✓ Initial installations in the UK with AW, STW & YW
- ✓ Significant pressure from the UK Regulator & politicians

Length of drinking water pipes



~5M km

Combined length of drinking water pipes in US/Europe

¹ Statistic according to CircleOfBlue.org



Dec Downey

CHAIRMAN

World renowned pipe rehabilitation industry expert

Published 60 papers on pipeline rehabilitation



Archie Adams

MANAGING & FINANCE DIRECTOR

Wide experience in corporate finance

Former CEO/CFO of Jyra, SEC reporting issuer



Julian Rogers-Coltman

NON-EX DIRECTOR

Over 30 years in financial and commodities markets

CIO of InvestUK Holdings, former CEO GNI and CEO FF&P Capital Management

- ***Core team also includes Product & Design Engineering and Installation Manager***
- ***Post funding new hires include full time Commercial Director, Finance Director & Sales Director***

Aqualiner leverages its deep industry expertise to plan and execute its business plan in an innovative and cost-effective manner

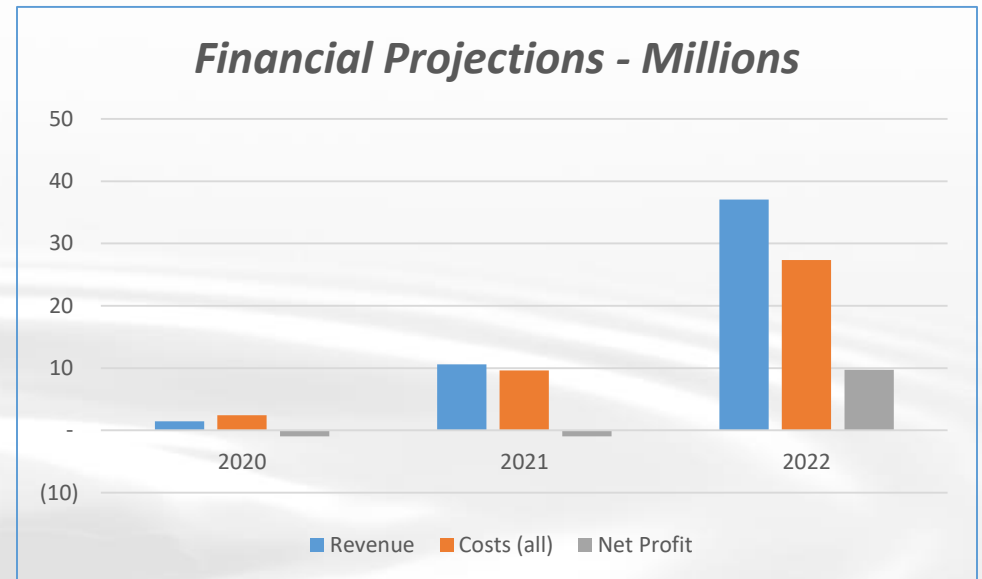
“HP printer model”

Main Revenue Sources:

- 1) Licenses for Contractors
- 2) Installation Equipment sales
- 3) Material sales – recurring revenue

✓ Licenses/Equipment sold: Japan, Singapore, Taiwan, South Korea, South Africa & UK

Licenses	£225k
Equipment/Materials	£336k
Consultancy	£500k



- ✓ Projected Gross margin 40+%
- ✓ Projected cash flow positive Q2 Year 2021



545km UK roll out target by 2022



875km Global roll out target by 2022

£3.5 million Private Placement for Global Launch

- **£1mil (Completed) to fund:**
 - ❖ Initial UK drinking water installations
 - ❖ Additional patent protection
 - ❖ General working capital

- **Pre money: £5.4m**
- **Revenues to date: £1.0m**
- **Investment to date: £5.8m**

Liquidity Event

- ✓ IPO
- ✓ Trade sale – received 2 offers from multi-nationals