

A high-speed photograph of a water droplet hitting a surface, creating concentric ripples. The image is in grayscale and serves as the background for the central text.

Aqualiner Limited

2019

A unique process for renewing deteriorating water pipes without the need for open trenching

❑ *Global Water Companies lose 20+% of their drinking water through leakage*

❑ *Growing compulsion from politicians, water regulators & consumers to renew aged pipework*

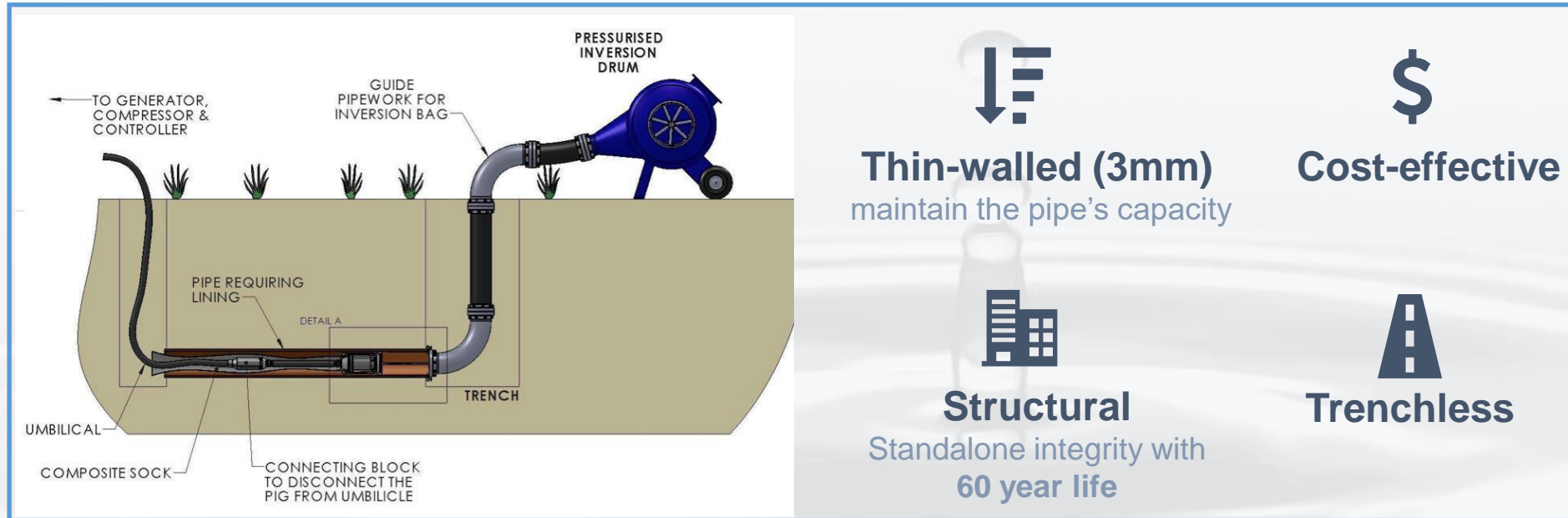
✓ Aqualiner cuts water pipe replacement cost by up to 50%, increases the speed of traditional pipe replacement by up to 10 times while providing a replacement pipe virtually the same as the existing pipe

Patented technology developed in conjunction with...

anglianwater



Process of pipe renewal not repair



Intellectual
Property
Office

**Exclusive Patent License
& recent patent grant**



**UK Drinking Water
Contact Approval (DWI
Reg 31)**



**NSF 61 – Drinking Water
Installation for North
America**

- ✓ Live installations in sewer and storm drains
- ✓ Trials in a series of drinking water pipes

anglianwater



- **Next - Initial live installations 8" & 9" followed by build out of the full diameter range to be licensed to contractors**

Drinking Water Replacement

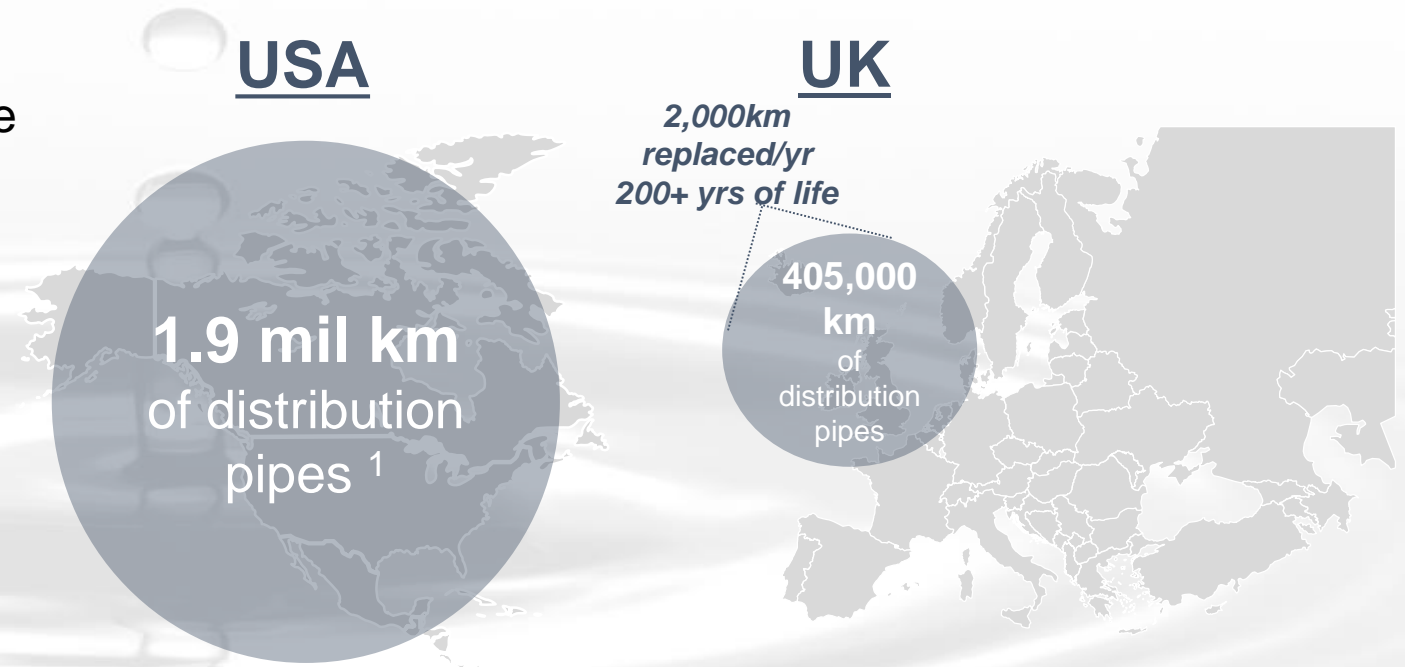
- Laying or drilling in a new pipe
- Inserting a pipe inside the existing host pipe

Disadvantages include:

- ❖ *slow to install*
- ❖ *large reduction in flow capacity*
- ❖ *very disruptive above and below ground*
- ❖ *expensive*

- ✓ Initial installations in the UK with AW, STW & YW
- ✓ Significant pressure from the UK Regulator & politicians

Length of drinking water pipes



~5M km

Combined length of drinking water pipes in US/Europe



Dec Downey

CHAIRMAN

World renowned pipe
rehabilitation industry expert

-
Published 60 papers on pipeline
rehabilitation



Archie Adams

**MANAGING & FINANCE
DIRECTOR**

Wide experience in corporate
finance

-
Former CEO/CFO of Jyra, SEC
reporting issuer



Julian Rogers-Coltman

NON-EX DIRECTOR

Over 30 years in financial and
commodities markets

-
CIO of InvestUK Holdings, former
CEO GNI and CEO FF&P Capital
Management

- ***Core team also includes Product & Design Engineering and Installation Manager***
- ***Post funding new hires include full time Commercial Director, Finance Director & Sales Director***

*Aqualiner leverages its deep industry expertise to plan and execute its
business plan in an innovative and cost-effective manner*

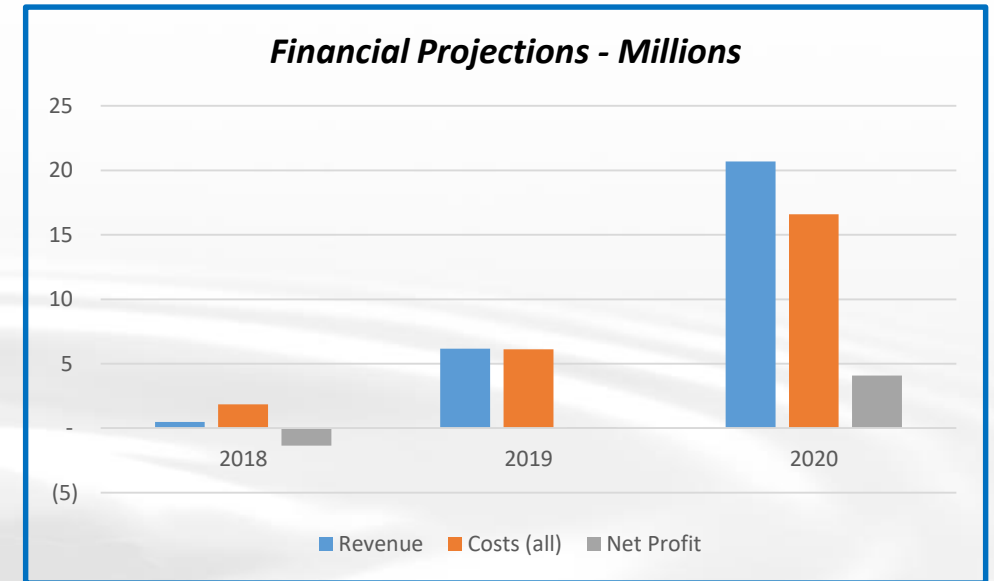
“HP printer model”

Main Revenue Sources:

- 1) Licenses for Contractors
- 2) Installation Equipment sales
- 3) Material sales – recurring revenue

✓ Licenses/Equipment sold: Japan, Singapore, Taiwan, South Korea, South Africa & UK

Licenses	£225k
Equipment/Materials	£336k
Consultancy	£500k



- ✓ Projected Gross margin 40+%
- ✓ Projected cash flow positive Q3 Year 2020



170km UK roll out target by 2021



476km Global roll out target by 2021